## M & A DEMANDS 2015/12 i c p group Pappelallee 1, D-40668 Meerbusch/Düsseldorf 1/4

Reference				Asked %	Turnover/	Countries of
Cty	Nr.	Industry / Trade	Business Activities	of share	Sales	Interest
Cty	IVI.			capital	EUR m	interest
EU =	Euopean					
A. COMPANIES						
D-	140304	Private bank	Fully licesed private bank or bUniversal bank or securities bank	51-100%		D, A
CN-	100217	Automotive supplier	Automotive supplier that is interested in a JV in Asia	JV / 51%		D
CN-	140306	Moldmaking & Tooling	Moldmaking & Tooling for the automotive industry	51-100%		D
TR-	140311	Cosmetics & cleaning	Manufacturer of cosmetics and/or cleaning agents	50-100%		D
D-	150300	Sun protection systems	Manufacturer of sun protection systems for buildings	100%	> 10	D
D-	150313	Machine & plant engineer.	Machine & plant engineering, equity value € 20 to 50 m	> 25%		D
D-	140403	Glass fibre reinforec plastics	Glass fibre reinforced plastics for buzilding industry and interior	> 51%		D
CN-	140404	Aluminium foundry	Aluminium foundry for the automotive industry	100%	<250	D
TR-	140501	Shoe factory	Shoe factory	51-100%	<100	D
CN-	140503	Packaging machines	Manufacturing of packaging machines for pharmaceutical products	51%-100%		D
D-	150500	Automotive plastic componer	Automotive plastic components and components assembly	> 75%		D
CN-	140604	Automotive supplier	Manufacturer of parts, components and sub-systems for the automotive industry	51-100%	<250	D
D-	150610	Metalprocessing	Metal processing company in North-Rhine-Westpahlia for MBI candidate	> 50%		D
D-	140704	Bakery retail chain	Bakery production and retail chain in East Germany	100%		D
F-		Ecocosmetics & food suppl.	Manufacturing of ecocosmetics and/or food supplements	> 50%	<50	D
D-		Clinical supply trade	Distributor of consumables for clinics	100%		D A CH
D-		Consumables trade	Handel mit Verbrauchsmaterial aller Art	100%		D
TR-		Elevators	Manufacturing & maintenance of elevators for buildings	51-100%		D
USA		Branded pharmaceuticals	Manufacturer of branded pharmaceuticals	> 50%		
D-		Temporary employment ager		100%		D, A, CH
D-		IT company	IT software developer or consulting firm	100%		D, A, CH
D-		Common Rail supplier	Manufacturer of parts and components for common rail systems	100%	< 100	D, A, CH, F
D-		Currogated board factory	Currogated board factory	> 50%		EU, EUR
EU-		Automotive plastic parts	Automotive plastic parts factory, with affiliate in Eastern Europe if possible	100%		D
EU-		Agricultural machinery	Manufacturer of agricultural machinery, e.g. feed mixers	> 50%	<20	D
D-	151211	Nursing home operator	Operator of nursing homes with freehold or leasehold properties	100%		EU, EUR

## M & A DEMANDS 2015/12 i c p group Pappelallee 1, D-40668 Meerbusch/Düsseldorf 2/4

Reference				Asked %	Turnover/	Countries of
Cty	Nr.	Industry / Trade	Business Activities	of share	Sales	Interest
Cty	INI.			capital	EUR m	mieresi
B. REAL ESTATE					<b>Purchase</b>	
D. REAL ESTATE					price	
I-	140104	2 star hotels	2 star hotels, also to be refurbished, that may be converted into nursing homes	100%		I
NL-		High street retail property	High street retail property in European megacities	100%		EU, EUR
GB-		Boutique hotel Paris	Boutique hotel in Paris that needs to be refurbished, ca. 100 rooms	100%		F
F-	150203	3 star hotel Côte d'Azur	3 star hotel Côte d'Azur, minimum 80 rooms, also to be refurbished	100%		F
D-		Residential portfolios	Residential portfolios	100%	>100	D
RU-		Commercial property Italy	Commercial property Italy	100%	<u>≥</u> 5	I
GB-		5 star hotel Istanbul	5 star hotel Istanbul that needs to be refurbished or building plot for 100 to 200 rooms	100%		TR
D-		Building land for retail	Building land for the construction of retail property	100%		D
D-		Retail property	Retail property, particularly discounters	100%		D
D-		Office buildings in metropoles	· · · · · · · · · · · · · · · · · · ·	>50%		EU, EUR
D-	140804	5 star hotel in Berlin	5 star hotel in Berlin with or without management agreement	100%		D
D-		5 star hotel in Hamburg	5 star hotel in Hamburg with or without management agreement	100%		D
D-	140806	5 star hotel in London	5 star hotel in London with or without management agreement	100%		GB
D-	140807	5 star hotel in Munich	5 star hotel in Munich	100%		D
EU-	150803	Nursing homes	Nursing homes with min. 100 beds	100%		D, A, CH
D-	150817	5 star hotel in London	5 star hotel in London with or without management agreement	100%		GB
USA	150900	High street retail	High street retail or shopping centres in European metropoles	100%		EU, EUR
D-	150901	Refurbishment property	Refurbishment property in Dusseldorf centre or in other large German cities	100%		D
D-	141011	Real estate portfolios	Proeprty portfolios consistant of residential or office buildings	100%	> 400	D
D-	151212	Nursing homes	Freehold nursing homes	> 50%		EU, EUR



